Dear John,

Why is this gift different from all other gifts?

Passover is a time of reflection and celebration for the Jewish community. Music plays a pivotal role in this tradition, with songs like "*Dayenu*" and "*Chad Gadya*" enriching our *seder* experience. These melodies, passed down through generations, are more than just tunes; they are vessels of cultural memory and identity.

Just as music and tradition are passed down, so can the legacy of giving. By including the Greater Miami Jewish Federation in your estate plans, you help ensure that our cherished values and traditions continue to thrive. Your generosity supports our Mission, allowing us to preserve and celebrate our heritage through programs and initiatives that benefit our Miami Jewish community at home and around the world.

Thank you for your support of The Foundation of the Greater Miami Jewish Federation. Together, we can create a future where the melodies of Passover and the spirit of generosity continue to inspire.

CLICK HERE to view and download a fun Passover **songbook** that you may print and enjoy at your *seder*. ***Chag Pesach Sameach*** **(Happy**

Passover)!

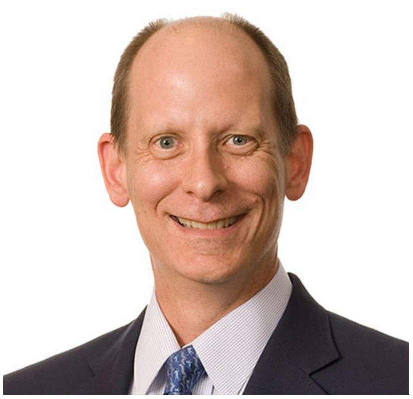
With deepest appreciation,

Sidney Pertnoy
The Foundation Chair

Scott Kaplan
The Foundation Director

DONOR SPOTLIGHT - JEFFREY LEVINE and GIFTS of STOCK

Jeffrey Levine on Gifts of Stock:



"Donating stock to our Donor-Advised Fund (DAF) at The Foundation is incredibly simple! Not only do my wife and I receive the full fair-market value tax deduction, but we also avoid paying capital gains taxes.

"Recent market conditions obviously notwithstanding, last fall we took advantage of appreciated markets to both rebalance our investment strategy and reload our DAF to fund near-term commitments to various organizations, including Federation.

"I'm happy to speak with anyone about how our DAF aligns with both our family's philanthropic and tax strategies!" – Jeffrey Levine

Donating appreciated assets, including stocks, is an easy and tax-effective way for you to fund your legacy during your lifetime. The assets in your fund will be part of The Foundation's blended strategy and invested for total return in a balanced portfolio of equities, fixed income and alternative investments.

Benefits of gifting stock:

- Receive an immediate income tax deduction based on the fair market value of the securities
- Avoid paying capital gains tax on appreciated securities held for more than one year
- Establish your legacy separately from family money, will or estate plan
- Investment income is added to your fund and grows tax-free

To learn more about **gifting stock**, click **HERE**.

To open a **Donor-Advised Fund** through The Foundation, click **HERE** or contact Scott Kaplan at **skaplan@gmjf.org** or 786.866.8623.

Washington News

Tax Payment Plan Options

The Internal Revenue Service (IRS) reminded Taxpayers of the April 15 tax filing and payment deadline. If you are not in a disaster area, a combat zone or are living and working abroad, you are obligated to pay income taxes on April 15. If you do not pay your...

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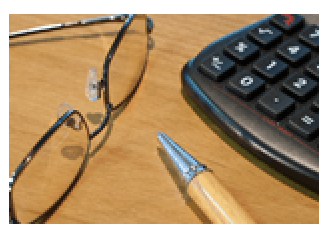
Finances



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Personal Planner

Gifts of Cash

Many people use their annual gift exclusion as part of an overall estate planning strategy.

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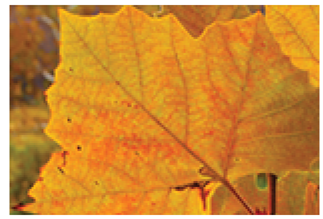

What can you tell me about volunteer vacation programs? I am interested in doing some traveling but would like to connect it to something more meaningful.

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DISCLAIMER: *The Foundation of the Greater Miami Jewish Federation does not provide tax advice. Please consult with your professional advisor before taking any action. As with any significant tax and charitable planning, it is advisable to carefully consider potential changes in the context of your complete financial profile.*

For questions about making grants from your donor-advised fund, please contact Dyanna Loeb, Donor Services Associate, at dloeb@gmjf.org or call 786.866.8172.

You may also access your fund online through our donor portal at https://gmjf.donorfirstx.com/. To learn more about accessing your fund or creating a new fund or legacy gift, contact Scott Kaplan, Foundation Director, at skaplan@gmjf.org or 786.866.8623 or Miriam Masia, Senior Philanthropic Advisor, at mmasia@gmjf.org or 786.866.8627.